Global Corporate Trust
8 Greenway Plaza, Suite 1100
Houston, Texas 77046

Notice to Holders of Trinitas CLO XXIX, Ltd. and, as applicable, Trinitas CLO XXIX, LLC[1]

Global Notes

	Rule 144A CUSIP	Rule 144A ISIN	Regulation S CUSIP	Regulation S ISIN
Class A-1 Notes..................	89643BAA9	US89643BAA98	G9069BAA5	USG9069BAA55
Class A-2 Notes..................	89643BAC5	US89643BAC54	G9069BAB3	USG9069BAB39
Class B-1 Notes..................	89643BAE1	US89643BAE11	G9069BAC1	USG9069BAC12
Class B-2 Notes..................	89643BAG6	US89643BAG68	G9069BAD9	USG9069BAD94
Class C Notes	89643BAJ0	US89643BAJ08	G9069BAE7	USG9069BAE77
Class D-1 Notes..................	89643BAL5	US89643BAL53	G9069BAF4	USG9069BAF43
Class D-2 Notes..................	89643BAN1	US89643BAN10	G9069BAG2	USG9069BAG26
Class E Notes	89643CAA7	US89643CAA71	G9069CAA3	USG9069CAA39
Subordinated Notes	89643CAC3	US89643CAC38	G9069CAB1	USG9069CAB12

Physical Notes

	CUSIP	ISIN
Class A-1 Notes..................	89643BAB7	US89643BAB71
Class A-2 Notes..................	89643BAD3	US89643BAD38
Class B-1 Notes..................	89643BAF8	US89643BAF85
Class B-2 Notes..................	89643BAH4	US89643BAH42
Class C Notes	89643BAK7	US89643BAK70
Class D-1 Notes..................	89643BAM3	US89643BAM37
Class D-2 Notes..................	89643BAP6	US89643BAP67
Class E Notes	89643CAB5	US89643CAB54
Subordinated Notes	89643CAD1	US89643CAD11

and notice to the parties listed on Schedule A attached hereto.

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Notice of Optional Redemption by Refinancing

Reference is made to that certain Indenture, dated as of July 2, 2024 (as amended, modified or supplemented from time to time, the "***Indenture***"), among Trinitas CLO XXIX, Ltd., as issuer (the "***Issuer***"), Trinitas CLO XXIX, LLC, as co-issuer (the "***Co-Issuer***" and, together with the Issuer, the "***Co-Issuers***"), and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the "***Trustee***"). Capitalized terms used but not defined herein which are defined in the Indenture shall have the meaning given thereto in the Indenture.

[1] The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders of the Notes. The Trustee is not responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice.

The Trustee hereby provides notice that the Required Redemption Percentage of the Subordinated Notes have directed an Optional Redemption by Refinancing in accordance with Section 9.1(a) of the Indenture. At the direction of the Issuer, the Trustee hereby provides notice pursuant to Section 9.2(a) of the Indenture of an Optional Redemption by Refinancing of the Rated Notes (the "***Redeemed Notes***") as follows:

i) The Redemption Date will be on August 11, 2026.

ii) The Aggregate Outstanding Amount and Redemption Prices of the Redeemed Notes are as follows:

Class	Aggregate Outstanding Amount	Interest	Redemption Price
Class A-1 Notes	$310,000,000.00	$857,677.26	$310,857,677.26
Class A-2 Notes	$15,000,000.00	$43,163.01	$15,043,163.01
Class B-1 Notes	$50,000,000.00	$149,154.49	$50,149,154.49
Class B-2 Notes	$5,000,000.00	$14,937.50	$5,014,937.50
Class C Notes	$30,000,000.00	$96,617.69	$30,096,617.69
Class D-1 Notes	$27,500,000.00	$103,805.80	$27,603,805.80
Class D-2 Notes	$6,250,000.00	$27,220.70	$6,277,220.70
Class E Notes	$15,000,000.00	$81,163.01	$15,081,163.01

iii) The amount payable in respect of the Redeemed Notes will be limited to the applicable Redemption Price. All of the Redeemed Notes are to be redeemed in full and the interest on such Redeemed Notes shall cease to accrue on the Redemption Date. For the avoidance of doubt, the Subordinated Notes are not being redeemed.

iv) Physical Notes for the Redeemed Notes are to be surrendered for payment of the Redemption Price upon presentation at the following address:

U.S. Bank Trust Company, National Association
Global Corporate Trust
111 Fillmore Ave E
St. Paul, MN 55107-1402
Attention: Bondholder Services – EP-MN-WS2N – Trinitas CLO XXIX, Ltd.

v) Please note that the redemption may be cancelled in accordance with certain conditions, as provided in the Indenture.

Please note that the Optional Redemption by Refinancing is subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Article IX of the Indenture. The Trustee does not express any view on the merits of, and does not make any representations or recommendations (either for or against) with respect to, the Optional Redemption by Refinancing and gives no investment, tax or legal advice. Each Holder should seek advice from its own counsel and advisors based on the Holder's particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by U.S. Bank Trust Company, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries: in writing, to Ruben Luna, U.S. Bank Trust Company, National Association, Global Corporate Trust, 8 Greenway Plaza, Suite 1100, Houston, Texas 77046; by telephone: (346) 479-1518; or via email: to ruben.luna@usbank.com.

U.S. BANK TRUST COMPANY,
NATIONAL ASSOCIATION, **July 31, 2026**
as Trustee

SCHEDULE A

Trinitas CLO XXIX, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town, Grand Cayman KY1-9008
Cayman Islands
Attention: The Directors
Email: fiduciary@walkersglobal.com

Trinitas CLO XXIX, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Email: dpuglisi@puglisiassoc.com

Trinitas Capital Management, LLC
200 Crescent Ct, Suite 1414
Dallas, Texas 75201
Attention: Gibran Mahmud
Email: gmahmud@whitestaram.com

Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman KY1-1105
Cayman Islands
Email: listing@csx.ky

S&P Global Ratings
Email:
CDO_Surveillance@spglobal.com

redemptionnotification@dtcc.com
eb.ca@euroclear.com
CA_Luxembourg@clearstream.com
ca_mandatory.events@clearstream.com
voluntaryreorgannouncements@dtcc.com

DTC Lens Portal:
https://issueragentservices.dtcc.com

U.S. Bank Trust Company, National Association,
as Collateral Administrator

U.S. Bank Trust Company, National Association,
as Information Agent
Email: TrinitasXXIX17G5@usbank.com